COMMON TRANSACTION FORM

Rfinance — Inspiring Wealth
INSURANCE | INVESTMENT | TRAVEL SERVICE

*Please use separate transaction slip for each scheme. This Form is for use of **Existing Investors** only.*
Use this Form for: **REDEMPTION /ADDITIONAL PURCHASE / SWITCH/ CHANGE OF BANK DETAILS**

BROKER ARN	SUB BROKER ARN CODE	SUB BROKER CODE	EUIN
ARN -**42260(RL FINANCE)**	ARN -		**E025630**

First Account Holder	:	PAN NO :									
Second Account Holder	:	PAN NO :									
Third Account Holder	:	PAN NO :									

AMC / Mutual Fund _____ Folio No. _____

Scheme _____

Option _____ Plan _____

☐ **REDEMPTION REQUEST: Please redeem units as per the following details**

Amount (Rs.) _____ Units / ALL Units:_____

☐ **ADDITIONAL PURCHASE REQUEST Payment Details**

Cheque / DD should be drawn in favor of each scheme separately for Rs. (in figures): _____

(Rupees): _____

Cheque / DD No.: _____ Date: _____

Drawn on Bank: _____ Branch: _____

☐ **SWITCH REQUEST I / We would like to switch as below:**

From Scheme: _____ Option:_____ Plan: _____

To Scheme: _____ Option:_____ Plan: _____

Units: _____ Amount (Rs): _____

☐ **CHANGE OF BANK DETAILS - (NEW BANK DETAILS)**

Bank Name: _____ Branch: _____ City: _____

Account No.: _____ A/C Type: _____

MICR Code: _____ IFSC CODE: _____

☐ **MOBILE NO:** _____ ☐ **EMAIL ID:** _____

☐ **CHANGE OF BROKER CODE:** _____

SIGNATURE (S) I/We have read and understood the contents of the Offer Document(s) of the Scheme(s). I/W e am/are investing/ switching into and agree to abide by the terms, conditions, rules and regulations of the Scheme(s)

SOLE / FIRST APPLICANT	**SECOND APPLICANT**	**THIRD APPLICANT**

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ACKNOWLEDGEMENT SLIP (To be filled by the investor)
☐ Redemption ☐ Additional Purchase ☐ Switch ☐ Change of Bank Account

Received from Mr./Ms _____ Folio No: _____

Units: _____ Amount (Rs): _____ Scheme Name: _____

From Scheme: _____ Option: _____ Plan: _____

TO Scheme: _____ Option: _____ Plan: _____