

**Nomination Form**

Date: \_\_\_\_\_

To  
Mutual Fund \_\_\_\_\_

Dear Sir,

<b>Scheme Name :</b>	
<b>Account Number :</b>	
<b>1ST Holder Name :</b>	
<b>Address :</b>	

I am furnishing herewith the details for availing nomination facility for my investments in the \_\_\_\_\_ Mutual Fund Scheme \_\_\_\_\_ in accordance with the existing laws in India, as below:

Particulars	Nomination Details
<b>Nominee Name :</b>	
<b>Address :</b>	
<b>Relationship :</b>	
<b>Name &amp; Address of Guardian , If nominee is a minor:</b>	
<b>Specimen Signature of Nominee / Guardian</b>	

I hereby nominate the above mentioned individual to receive all the amounts to my credit in the event of my death. Furnishing of the death certificate by way of proof of my death, signature of the nominee

furnishing proof of guardianship in case the nominee is a minor, acknowledging receipt of amounts to my credit, execution of indemnity Bond of or such other documents are may be required form the nominee in favor of and to the satisfaction of \_\_\_\_\_ Mutual Fund, \_\_\_\_\_ AMC, Will constitute full discharge of liabilities of \_\_\_\_\_ Mutual Fund and / or \_\_\_\_\_ AMC towards my estate, legal heirs, Executors, administrators and successors.

I am aware that the above mentioned nominee will not acquire title or beneficial interest in the property by virtue of the nomination.

I am aware that neither \_\_\_\_\_ Mutual Fund nor \_\_\_\_\_ AMC or the Registrar and Transfer Agent of the fund will be bound to transfer the units to the nominee in the event of any dispute in relation to the nominee's entitlement to the units.

If \_\_\_\_\_ Mutual Fund or \_\_\_\_\_ AMC were to incur, suffers or any claim, demand, liabilities, proceedings or actions are filed or made or initiated against any of them in respect of or in connection with the nomination, they shall be entitled to be indemnified absolutely for any loss, expenses, costs, and charges that any of them may suffer or incur absolutely from my estate.

I have read the rules or nomination specified herein and I hereby confirm to comply and adhere to such rules or any amendments that may be made from time to time.

Yours faithfully

\_\_\_\_\_  
Signature of investor (Sole holder)

\_\_\_\_\_  
Name of the Sole Holder

**Note:**

1. Nomination shall be registered, only if the form is filled completely
2. Only one nominee per folio is permitted
3. If no guardian is provided, nomination of the minor will invalid, and guardian should be person other than the unit holder.
4. Persons applying on behalf of Minor / HUF/ Association of persons / Body of Individuals/Power of Attorney cannot nominate.