

FORM FOR CONSOLIDATION OF FOLIOS

(Please read the guidelines on the reverse of the form carefully).

Please fill in the information below legibly in **English** and in **CAPITAL LETTERS**



To:

Date:
D D M M Y Y Y Y

A UNIT HOLDER DETAILS

1. **Target Folio No**

2. Name of Sole/ First Unit Holder :

B. I/we wish to consolidate the investments of the following folios.

Sr. no	Folio number	Sr. no	Folio number
1.	<input type="text"/>	4.	<input type="text"/>
2.	<input type="text"/>	5.	<input type="text"/>
3.	<input type="text"/>	6.	<input type="text"/>

Target Folio No. for consolidation (If no Folio is selected, consolidation will take place in any of the Folios listed above)

C. Please update my (1st Holder's) following details in the Target Folio:-

Mobile No PAN Please attach PAN Card Copy

Email ID

D. DECLARATION AND SIGNATURE OF UNITHOLDER/S (To be signed as per the mode of holding)

I/ We have read and understood the guidelines printed on the reverse and accordingly request the Mutual Fund to consolidate all my/ our investments in above mentioned folio nos. to the mentioned Target folio no.

I/ We understand that the details of name of the holders, order of holders and status of holders is required to be identical for consolidation. I/w agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation even if they were different details in source folios.

First Unit holder

Second Unit holder

Third Unit holder

(To be signed by All Unitholders if units are held jointly)

RL Finance.Ph-9437035195,Email:-rlfinance.ctc2gmail.com,Website:-www.rlfinance.com

Mutual Fund - Acknowledgement Form for CONSOLIDATION OF FOLIOS (to be filled by the unit holder)

Received, subject to verification, Form for CONSOLIDATION OF FOLIOS
 from Mr/ Mrs/ Ms : _____

Source Folio/s: _____ Target folio : _____

Receiving UFC/ Registrar's official stamp
 with date and signature